

Making a Gift-Aided Donation to Stowe School Foundation

By making a Gift-Aided donation, UK tax payers are able to increase the value of their gift at no additional cost to them, and those paying higher or high rate tax (at 40% or 45%) are able to benefit from significant tax relief too. The tables below show how charitable Gift Aid tax relief can work very effectively both for Stowe and for the donor. These tables assume the donor pays tax at 40%; the net costs of a gift for 45% tax-payers are correspondingly lower still:

Spreading a donation over time

A great many of our donors choose to make a donation over time, most commonly on a monthly basis; here we illustrate how the value of a gift can accumulate over a five year period, but it is entirely up to you how long you would like your giving to continue for:

| Your monthly donation for 5 years | Gross value to Stowe after Gift Aid per month | Net cost to you (as a 40% tax payer) per month | Your total donation after 5 years | Total gross value to Stowe after 5 years | Your total net cost after 5 years |
|-----------------------------------|---|--|-----------------------------------|--|-----------------------------------|
| £10 | £12.50 | £7.50 | £600 | £750 | £450 |
| £20 | £25 | £15.00 | £1,200 | £1,500 | £900 |
| £50 | £62.50 | £37.50 | £3,000 | £3,750 | £2,250 |
| £100 | £125 | £75 | £6,000 | £7,500 | £4,500 |
| £200 | £250 | £150 | £12,000 | £15,000 | £9,000 |

Making a one-off donation

Here we illustrate how single, one-off gifts can work, at some more significant levels. We would be delighted to talk to you if you would like to explore these options more personally:

| Actual Donation | Gross value to Stowe after Gift Aid | Tax relief to UK tax payer (assuming 40% tax) | Net cost of donation to 40% tax payer | Annual donation if spread over 5 years | Net cost per annum if spread over 5 years |
|-----------------|-------------------------------------|---|---------------------------------------|--|---|
| £1,000 | £1,250 | £250 | £750 | £200 | £150 |
| £2,500 | £3,125 | £625 | £1,875 | £500 | £375 |
| £5,000 | £6,250 | £1,250 | £3,750 | £1,000 | £750 |
| £10,000 | £12,500 | £2,500 | £7,500 | £2,000 | £1,500 |
| £20,000 | £25,000 | £5,000 | £15,000 | £4,000 | £3,000 |
| £50,000 | £62,500 | £12,500 | £37,500 | £10,000 | £7,500 |
| £100,000 | £125,000 | £25,000 | £75,000 | £20,000 | £15,000 |